

Banking / Trust Services

DEFINITION

The “trust” name refers to the ability of the banking institution’s trust department to act as a trustee – someone who administers financial assets on behalf of another. The assets are typically held in the form of a trust, a legal instrument that spells out the beneficiaries and what the money can be spent for.

A trustee will manage investments, keep records, manage assets, prepare court accountings, pay bills (depending on the nature of the trust), medical expenses, charitable gifts, inheritances or other distributions of income and principal.

SERVICES

- Estate Administration
- Asset Management
- Escrow Services
- Corporate Trust Services
- Trusts

Banking / Trust Services

Anchor Trust

Beth Jackson (651) 225-2802

1360 Duckwood Dr., Eagan, MN 55123

www.anchorlink.com

Lutheran Social Service of MN... (651) 310-9440

590 Park St., St. Paul, MN 55103

LSS Pooled Trust Special Needs & Supplemental

www.lssmn.org

Wells Fargo Elder Services

..... (612) 667-1413

..... (612) 316-4410

www.wellsfargo.com

Banking / Trust Services